

FROM RELIEF TO RESILIENCY

YES! I pledge to build a more equitable region where all families have the resources and opportunities to thrive. #UnitedWeReimagine



**United Way of
San Luis Obispo County**

MY INFORMATION

Prefix _____ First Name _____ Middle Initial _____ Last Name _____

Personal Email _____ Sign me up to receive United Way's latest stories and volunteer opportunities.

Home Address _____ Unit # _____

City _____ State _____ Zip _____ Mobile _____ Work Ph. _____

Date of Birth ____/____/____ Gender _____

Employer _____ Employee ID# _____

I belong to this union: _____

MY GIFT TO UNITED WAY:

We've been responding to local needs and our region's most pressing problems for more than 60 years. When you give to our Community Impact Fund, you directly support all of our programs dedicated to fostering systemic change for the good of all in our community. We also invite you to donate to our COVID-19 Rapid Relief Fund, which funds micro-grants that we award to organizations helping our most vulnerable neighbors. Lastly, we invite you to donate to our Liberty & Justice for All Fund, which we will use to create a more just, equitable, and inclusive SLO County.

COMMUNITY IMPACT FUND

COVID-19 RAPID RELIEF FUND

LIBERTY & JUSTICE FOR ALL FUND

PAYROLL DEDUCTION

A Gift Amount per pay period:

\$500 \$250 \$100 \$75 \$25 Other \$ _____

B Pay periods per year:

12 (monthly) 24 (bi-monthly) 26 (every other week)

52 (weekly) One time

Total annual payroll deduction (A x B) \$ _____

CREDIT OR DEBIT CARD

To make a credit card or debit card donation, please visit

<https://unitedwayslo.org/donate>

CHECK

Please mail all checks to our PO box at:

United Way of San Luis Obispo County,

PO Box 14309, San Luis Obispo, CA 93406

Total check \$ _____ Check # _____

When recognized, list my/our name(s) as _____ Make my gift anonymous

***DIRECT MY GIFT TO ANOTHER 501(C)(3)** United Way will share your information with any designated 501(c)

(3)
Gift \$ _____ Organization or other United Way (Please use full name) _____

Address _____ City _____ State _____ Zip _____

THANK YOU FOR BEING A CHAMPION AND HERO.

TOTAL GIFT AMOUNT \$ _____ **X** _____ Date ____/____/____

SIGNATURE By typing your full name you are authorizing your gift.

IMPORTANT NOTES

Make the most of your community investment

Please fill in the information on the front of this form that asks for your name, address and telephone number. Your signature is required to process your pledge.

FISCAL RESPONSIBILITY

We have the highest possible ratings for our fiscal responsibility from Charity Navigator and GuideStar.



We'll Contact You If...

In the following circumstances, we will make every reasonable effort to contact you:

- Designated organization is not easily identified by contact information provided
- Designated organization is not a registered tax-exempt 501(c)(3)
- Designated organization does not certify as Patriot Act compliant
- Designated organization is no longer in operation
- Designated organization does not cash any checks within one year of payout

If we are unable to reach you under these circumstances, your gift will be directed to United Way of the San Luis Obispo County's general fund and used where it is needed most.

OUR PRIVACY PLEDGE TO YOU:

We will not sell, share or trade our donors' names or personal information with any other entity, nor send mailings to our donors on behalf of other organizations. This policy applies to all information received by United Way of San Luis Obispo County, both online and offline, on any Platform ("Platform", includes the United Way of San Luis Obispo County website), as well as any electronic, written, or oral communications.

EQUITY STATEMENT

United Way of San Luis Obispo County recognizes the strength that results from a community of unique individuals. We embrace and celebrate the diversity of our community and are committed to integrity, inclusiveness, and service to our community with diligence and caring.

PLANNED GIVING – WILLS, TRUSTS AND ANNUITIES

By including United Way of San Luis Obispo County in your estate plans, you make a powerful commitment to the future success of kids and families in our region.

Planned giving can also help reduce your estate, gift, and current income taxes, or provide a steady source of income for you and your family.

For more information, please visit unitedwayslo.org/make-planned-gift.

STOCK AND SECURITIES

To make a gift of stocks or securities, please call us at 805.541.1234.

TAX DOCUMENTS

Donors who make one-time gifts of \$250 or more will receive an acknowledgement for IRS purposes via postal mail. Donors who give less than \$250, but who provide a preferred email address, will receive tax verification via email.

**Donations may be directed to specific United Way of SLO County programs by indicating the program name on the line above. To designate your donation or a portion of it to a specific nonprofit organization [501(c)(3) or equivalent], please provide the agency name and amount in "other instructions" above. United Way of SLO County does not directly oversee the use of designated funds, for which a minimum of \$120 per agency annually is required. Donations less than \$120 annually will be directed to the Community Impact Fund. 15% is withheld from most designations to support United Way of SLO County's Community Impact Fund. No goods or services were provided in exchange for this contribution. Please keep a copy of this form for your tax records. You will also need a copy of your pay stub, W-2 or other employer document showing the amount withheld and paid to a charitable organization. Consult your tax advisor for more information. United Way of SLO County respects your privacy; the information you provide to us is never shared.*



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